

Private & Confidential

Resolution Life Holdings ISAC Ltd. - ISA 2023 AS01 Ltd.
Ticker: RESRE.BH

Resolution Life Holdings ISAC Ltd. - ISA 2023 AS01 Ltd. **Issue of Preference Shares**

March 31, 2025 For
Immediate Release

Resolution Life Holdings ISAC Ltd. - ISA 2023 AS01 Ltd. confirms that for the quarter ended March 31, 2025, it has issued 37,057 Preference Shares during the quarter which brings the total number of Preference Shares in issue and held by Resolution Re at quarter end to 242,295.

The market value of the shares in issue is US\$2,422,950,000

Yours faithfully,



Nicholas Bailey
Incorporated Segregated Account Representative